

Accounts & Access Options

Surname		Member Number	
Given Name(s)			

1) Account/Access Selection – I want the following account(s) and access option(s):

Transaction Accounts	Savings Accounts	Access options	Mortgage Offset Accounts
<input type="checkbox"/> Redi Access Account (S1) <input type="checkbox"/> Master Club (S3) <input type="checkbox"/> MyLimit Pre-paid (S29) <input type="checkbox"/> Other _____ <input type="checkbox"/> Other _____	<input type="checkbox"/> Bean Savings (S4) <input type="checkbox"/> Focus Saver (S5) <input type="checkbox"/> iSavings (S12) <input type="checkbox"/> Super MyWay (S65) <input type="checkbox"/> Other _____	<input type="checkbox"/> Visa Debit Card Link to Account: _____ <input type="checkbox"/> MyLimit Pre-Paid Visa Debit Card - Linked to S29	<input type="checkbox"/> Mortgage Offset (S14) Link to _____

2) Joint Account/Convert Single to Joint – I want my following account(s) to be joint:

Account(s) (E.g. S1)		Account(s) requiring at least 2 to sign	
Joint with Member Number		Joint Member Surname	

3) Teleservice Code – This validates who you are when you speak to one of our friendly staff over the phone:

Please nominate a 4 digit code		<input type="checkbox"/> I want Teleservice access to an account with 2 or more to sign	Please note teleservice access is limited where an account requires at least two to sign
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4) Online Banking – I want to be able to access my account(s) online:

Please nominate a temporary password between 8-20 characters. Please use a combination of letters (upper and lower case), 2 numbers and a symbol (e.g. #,@,*), e.g. Poccu0791Pcu#. When you first log in to Online Banking you will be required to change this password

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I would like to be able to transfer funds to other Financial Institutions and therefore must subscribe to **SMS One Time Password**

I would like to view my statements online only (I do not wish to receive paper based statements in the post)

5) Term Deposit – I want this Fixed Term Deposit:

Amount		Months		Rate		<input type="checkbox"/> Interest to be paid on Maturity/Annually
Regular Interest Payment Options	<input type="checkbox"/> Monthly <input type="checkbox"/> Quarterly <input type="checkbox"/> Yearly			<input type="checkbox"/> Tax File Number/Exemption Provided		
Interest Instructions	<input type="checkbox"/> Compound	<input type="checkbox"/> Internal Transfer to Member Number/Acc.			<input type="checkbox"/> Transfer to another Financial Institution	
Details	BSB		Account		Name	
Reference						Shortly before your investment matures we will contact you to discuss your maturity options

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6) Additional Products & Services - I would like more information on:

Loans	<input type="checkbox"/> Home Loan <input type="checkbox"/> Personal Loan <input type="checkbox"/> Credit Card <input type="checkbox"/> Line of Credit <input type="checkbox"/> Overdraft <input type="checkbox"/> Investment/Business Loans
Insurances	<input type="checkbox"/> Motor <input type="checkbox"/> Home & Contents <input type="checkbox"/> Travel <input type="checkbox"/> Landlord <input type="checkbox"/> Caravan & Trailer
<input type="checkbox"/> Please tick this box if you'd like a free no obligation Insurance quote on any of the products listed above	
<input type="checkbox"/> Please tick this box if you'd like a free Your Money Plan[^] conversation , these are one-on-one personalised sessions where we work with you to review your banking, expenses and budget. Understanding your current financial position will help you set new goals and create strategies to maximise your money now and into your future.	
<small>[^]PCU does not give financial planning advice. PCU only gives advice in relation to basic deposit products (including term deposits), non-cash payment facilities, general insurance products and credit products which are issued or distributed by PCU itself. Any advice given is based on information you have given PCU and information PCU already holds about you when the advice is given (e.g. your PCU account information). You must ensure the information you give PCU is accurate and complete. If it is not, the advice may be based on inaccurate or incomplete information about your objectives, financial situation or needs. You must therefore assess whether it is appropriate, in the light of your own objectives, financial situation or needs, to act upon PCU's advice.</small>	
Foreign Currency Needs	<input type="checkbox"/> Foreign Currency <input type="checkbox"/> Cash Passport <input type="checkbox"/> Telegraphic Transfer Outward/Inward
Conveyancing Needs	<input type="checkbox"/> Settlements <input type="checkbox"/> Mortgages <input type="checkbox"/> Land Divisions <input type="checkbox"/> Contracts <input type="checkbox"/> Business Settlements

7) Signatory Conditions:

I agree to be bound by the Terms & Conditions of the products requested, and now supplied to me, and acknowledge that my signature on this application form signifies acceptance of these Terms & Conditions.

IMPORTANT: If at any time you suspect someone else has gained access to your Online Banking code, immediately call us on 1300 131 844 during business hours. Any delay in notification may increase your liability in the case of unauthorised transactions.

Visa Card holders must be over 18 years of age and a signatory to the membership. Prepaid Visa is available for any card holder over 14 years. Visa Declaration: I/We request to be issued with a Visa and PIN to enable me/us to access my account through ATMs and other Electronic and Non Electronic remote access devices and outlets accepting Visa. I/We agree to be bound by the Conditions of Use now supplied to me/us and acknowledge my/our signature on this application form signifies acceptance of these Conditions of Use. If Conditions of Use have not been provided, please ask a staff member before signing this document. I/We authorise the Credit Union to verify any information supplied by me/us in conjunction with this application. *Approval conditions apply.

Member Signature <small>Account Owner</small>		
Member Number		Date
Member Signature <small>Joint Account Owner or Authority to Operate</small>		
Member Number		Date
Member Signature <small>Additional Joint Account Owner or Authority to Operate</small>		
Member Number		Date